

## COMPANY ANNOUNCEMENT

For Immediate Release

22 September 2021

### Stratus Capital II Designated Activity Company

2nd Floor  
Block 5  
Irish Life Centre  
Abbey Street Lower  
Dublin  
D01 P767  
Ireland  
(the "Issuer")

### Series 1 USD 130,200,000 Limited Recourse Secured Index Linked Securities due 2026

#### Re: Notice to Noteholders

On 24 March 2021, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing Series 1 USD 130,200,000 Limited Recourse Secured Index Linked Securities due 2024 (the "**Securities**") of the Issuer.

The Issuer hereby wishes to announce that on 22 September 2021, the following amendments were made the conditions of the Securities with effect from (and including) 22 September 2021 other than in respect of (i) and (iii) below which take effect from (and including) 24 September 2021:

- (i) The replacement of the Index from Bank of America Merrill Lynch USD Swaption 10y20y Initial Hedged Index to BASRCIV1: Bank of America Custom Index – 1;
- (ii) the Maturity Date of the Securities has been amended from 15 February 2024 to 31 August 2026;
- (iii) the Charged Assets have been substituted with USD 130,200,000 in aggregate principal amount of T 0.75 08/31/2026 (US91282CCW91); and
- (iv) the coupon amount has been amended to include a SOFR based rate.

For further information, please contact the Issuer at:

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